

Step 1. Go to www.fidelity.com/reserve and select your interest

Consultations & Workshops

[Change or cancel a reservation](#)

Need more help? Call [800-642-7131](tel:800-642-7131), Monday - Friday 8:00AM to 12:00AM ET.

▼ 1. Start here - what interests you?

- Choose One
- | | |
|--|---|
| <input type="radio"/> Learn about my retirement benefits program | <input type="radio"/> Other ways to invest and save |
| <input type="radio"/> Which investments are right for me? | <input checked="" type="radio"/> Using my account |
| <input type="radio"/> Am I saving enough? | <input type="radio"/> Available workshops |
| <input type="radio"/> Making sure I won't outlive my savings | <input type="radio"/> Attending a special event |
| <input type="radio"/> Consolidating retirement accounts | <input type="radio"/> Other |

Selection is required

Next

▶ 2. To see what's available near you - tell us about yourself

▶ 3. Select either a consultation or workshop

All sections must be completed before confirming your appointment

Confirm Your Appointment

Step 2. Enter your information and select phone for preferred location



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1. Your Interests

Using my account

Edit

2. To see what's available near you - tell us **about yourself**

First Name

Last Name

Primary Phone - - ext

Email

Confirm Email

Work Location

Employer

Preferred Event Location

All fields are required

Next

3. Select either a **consultation** or **workshop**

All sections must be completed before confirming your appointment

Confirm Your Appointment

Before investing, consider the investment objectives, risks, charges, and expenses of the fund or annuity and its investment options. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

Step 3. Choose the talk on the phone with a consultant dropdown, select time, and confirm your appointment

Consultations & Workshops

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1. Your Interests

Using my account

Edit

2. About You

Jane Doe | 999-999-9999 | jane.doe@gmail.com | The Board of Pensions of the PC(USA) - - Phone

Edit

3. Select either a **consultation** or **workshop**

[Expand All](#) | [Collapse All](#)

[+ Meet In-Person With a Consultant](#)

[- Talk on the Phone With a Consultant](#)

Discuss your specific priorities and concerns with a consultant at a time that works best for you-and at no cost.

Consultant	Date	Time (All Times Local to Location)					
Joselyn Mullen	Thursday 04/23/20 (Duration 45 Minutes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		8:00AM	8:45AM	9:30AM	10:15AM	11:00AM	12:30PM
Joselyn Mullen	Friday 04/24/20 (Duration 45 Minutes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		8:15AM	9:00AM	9:45AM	10:30AM	11:15AM	12:00PM
Joselyn Mullen	Friday 04/24/20 (Duration 45 Minutes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		1:15PM	2:00PM	2:45PM	3:30PM	4:15PM	Show Less
Joselyn Mullen	Friday 04/24/20 (Duration 45 Minutes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		8:15AM	9:00AM	9:45AM	10:30AM	11:15AM	12:00PM
Joselyn Mullen	Friday 04/24/20 (Duration 45 Minutes)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		12:45PM	1:30PM	2:15PM	3:00PM	3:45PM	Show Less

[+ Attend a Workshop](#)

Selection is required

[Next](#)

All sections must be completed before confirming your appointment

[Confirm Your Appointment](#)